

The

50th Anniversary Celebration
of

Citizens' Scholarship Foundation of Wakefield

September 25, 2010



This program is dedicated to Patricia B. Mooney



Tonight's 50th Anniversary Program is dedicated to Patricia B. Mooney, whose many years of leadership and service to CSF of Wakefield, the New England Chapter of Dollars for Scholars, and the National Board of Dollars for Scholars have been outstanding.

A steadfast supporter of CSF of Wakefield, Pat's loyalty to our local chapter is exemplified by her thirty-one years as a Director and Executive Committee member, two years as President and three decades of conscientious work as Financial Secretary. Not only is Pat responsible for acknowledging the donations to more than 500 Permanent Funds and many

Accumulating Funds, but we estimate that in the last thirty years she has hand written more than 25,000 thank you notes!

Named to the National Honor Roll in 1984, Pat served on the Board of Governors of CSF of America for nine years and was a member of the Volunteer Services Committee of the National Board. She is now an Honor Roll Trustee.

Pat's deep commitment to the work of the National Board and to CSF of Wakefield is reflected in her ongoing enthusiasm and leadership. Tonight's celebration gives her fellow Directors and the community an opportunity to salute her and to dedicate this program to her with admiration and affection.

Citizens' Scholarship Foundation of Wakefield Fifty Years of Helping Wakefield Students Finance the Cost of Higher Education

How we began...

In 1959 a small group of public-spirited citizens saw a need in their community and took the initiative to create a permanent organization that would provide funds to help Wakefield's young people and their families meet the soaring costs of higher education. Attorney William J. Lee had publicly voiced the need for such an organization on several occasions. That same year Catherine E. Simpson, always interested in the future of the young people in her home town, called Mr. Lee's attention to a newspaper article describing "The Fall River Plan", a scholarship program originated by Dr. Irving A. Fradkin, a Fall River optometrist.

Mr. Lee, in turn, showed the article to Town Accountant John J. McCarthy, then President of the Wakefield Chamber of Commerce. Together, Mr. Lee and Mr. McCarthy journeyed to Fall River to find out first hand about Dr. Fradkin's program. The result of their visit was the development of plans for the Wakefield Chamber of Commerce to sponsor the establishment of a scholar-ship foundation in Wakefield.

Months of preparation preceded the actual launching of the project. There were long discussions about how a scholarship organization should raise its

funds, and what rules it should establish governing distribution of its awards to students. Town officials, civic leaders, and Superintendent of Schools John B. Hendershot helped develop those plans.

1960's

Formal announcement of the establishment of the Citizens' Scholarship Foundation of Wakefield was made in August of 1960. Officers elected were Ambrose Burton, president; William J. Lee, vice president; Phyllis P. Colucci, secretary; J. George Tucker, treasurer.



Ambrose Rurton

Initial financing for Wakefield's scholarship fund came from the presentation by the Chamber of Commerce of an original musical comedy, "Make It for Two", written by John O. Nilan of American Mutual Insurance Company, with music composed by Alice Valkenburg. Featuring a large cast of local residents,

the show raised \$3700 for the scholarship fund

In 1960, Citizens' Scholarship Foundation of Wakefield awarded its first scholarships. Eight Wakefield High School students received a total of \$1550. Twenty-five years later, in 1985, CSF of Wakefield gave a total of \$119,500 to 222 students.

Fundraising begins...

In the years between the presentation of "Make It for Two" in 1960 and the musical "Hotel Alaska", written and directed by Gordon McRae, and presented by the Wakefield Teachers' Association in 1985, a wide variety of popular money raising events benefited the foundation. In 1961 American Mutual Insurance Company sponsored the first North Suburban Art Exhibit. By 1985 the annual exhibit had yielded about \$60,000. In 1973 CSF sponsored its first annual Scholarship Ball. From 1969 to 1980 Wakefield High students conducted annual house-to-house canvasses seeking "Dollars for Scholars." In 1981 the students went inside to do their canvassing by telephone and participated in the foundation's first Phon-A-Thon. That effort resulted in contributions totaling more than \$11,000.

All of these money-raising activities, including the annual appeal to townspeople for cash contributions, provided Citizens' Scholarship Foundation of Wakefield with many thousands of dollars for scholarship grants, but they tell only part of the success of CSF. The other part of the story can be found in the foundation's ability to build an endowment that by 1985 ranked #1 among municipal scholarship funds in the nation.

Endowment Funds....

From the beginning, the local foundation encouraged the establishment of individual endowment funds to provide income that could be made available annually for scholarship grants. In managing and investing its endowment funds, the foundation was fortunate in having for more than two decades, the services of William R. Spaulding, retired president of the Wakefield Savings Bank. As financial vice-president of the foundation, Mr. Spaulding devoted countless hours to the multifold duties of that office.

Distributing Awards....

Over the years the foundation made some changes in its rules for awarding grants to students. Financial need of the student was always a primary consideration in giving awards, and for a number of years consideration was also given to scholastic records. Eventually, the scholastic requirement was dropped and grants are made solely on the basis of financial need.

CSF of Wakefield does have one large fund that provides income for grants awarded strictly on the basis of academic achievement. This is the Boston College Academic Achievement award, a renewable scholarship established in 1983 by an anonymous donor for Wakefield students attending Boston College.

For many years most of CSF scholarships went to students graduating from high school, to help them finance their freshman year in college. By 1985, more than two-thirds of the annual payout went to students already in college. Originally, the emphasis was on helping students enrolled in four-year and two-year colleges, but in the early 80's, eligibility rules were broadened to provide for assistance to any resident of Wakefield seeking higher education.

CSF Office established....

As the local chapter grew, the Directors of CSF became increasingly aware of the need for an office of its own where all CSF records could be kept and modern office equipment would help the volunteer staff handle the necessary bookkeeping and correspondence. That need was finally met in the early 80's when the foundation was able rent space on the second floor of the Americal Center, located just across the street from the office of Blanchard Awning Co., where in 1959 and 1960 Chamber of Commerce members held many of the meetings that resulted in the establishment of CSF of Wakefield.



The "Three Bills" named to the first Dollars for Scholars National Honor Role, June 13, 1982. From left to right, Pat Mooney, President, CSF of Wakefield; Joe Phelan, President, CSF of America; Bill Spaulding, Bill Jones, and Bill Lee.

Outstanding in the Nation...

From its beginning, the Wakefield chapter has had close ties to the state and national organizations of Citizens' Scholarship Foundation. Shortly before her untimely death in 1971, Catherine Simpson was elected vice president of CSF of Massachusetts. A few years later, another Wakefieldian, Attorney William C. Skulley, Jr., was elected president of the state organization.

The national foundation has always been supportive of the efforts of the local group and has applauded its achievements. In 1982 three Wakefieldians were elected charter members of the Dollars for Scholars Honor Roll in recognition of their endeavors on behalf of CSF of Wakefield. Referred to as "The Three Bills", they were William J. Lee, one of the founding fathers of Wakefield's CSF and its second president; William R. Spaulding, guardian of the local foundation's endowment funds; and William E. Jones, for many years an active member of the Board of Directors.

In 1984 Patricia B. Mooney, following two years of outstanding leadership of the Wakefield CSF, was also elected to the National Honor Roll and was further honored by election as an advisory trustee of the Board of Directors of Scholarship America. She also served on the Volunteer Services Committee of the National Board.

The Silver Jubilee...

As CSF of Wakefield celebrated its 25th anniversary in 1985, its members looked forward with confidence to the next big anniversary, the 50th in the year 2010. With a loyal organization of willing workers and an endowment exceeding \$750,000, the organization was in a strong position to continue and expand its support of Wakefield residents to enroll in higher education.



CSF of Wakefield celebrates its 25th Anniversary on September 14, 1985. Former Presidents from left to right: William C. Skulley, Jr. (1975-76), Patricia B. Mooney (1982-83), Mary S. Sweeney (1977-78), Martin W. Pankratz (1973-74), William E. Jones (1968-69), Mrs. Ambrose Burton, widow of Ambrose Burton (1960-62), William J. Lee (1962-64), Dr. Irving Fradkin, Founder of Scholarship America, J. Kevin Lally (1984-85), Robert A. Sayce (1965-66).

Charter Members

Signers of original charter, January 16, 1962

Ambrose Burton* William J. Lee, Esq.* John J. McCarthy, Sr.* Moses M. Frankel* J. George Tucker* Melvin J. Levine* John O. Nilan* Mary A. Carney* John B. Hendershot* Phyllis P. Colucci Robert H. Adams* Marcus C. Beebe* Paul Lazzaro* Alice P. Mahoney* Robert G. Reed* Dr. Joseph F. Leavitt* Ervine Laughton*

^{*}deceased

PRESIDENTS OF CSF OF WAKEFIELD

1960-62	Ambrose Burton *
1962-64	William J. Lee *
1965-66	Robert A. Sayce *
1967-68	Moses M. Frankel *
1968-69	William E. Jones *
1970-71	Catherine E. Simpson *
1972-73	Homer M. Shellenberger, Jr. *
1973-74	Martin W. Pankratz
1975-76	William C. Skulley, Jr. *
1977-78	Mary S. Sweeney
1979-81	Anthony J. LaRocco
1982-83	Patricia B. Mooney
1984-85	J. Kevin Lally
1986-87	Raymond U. Osborne
1988-90	Robert B. Dolbeare
1991-92	Daniel F. Blanchard *
1993-94	Robert B. Eldridge
1995-96	John J. McCarthy, Jr.
1997-98	John J. Landers, Jr.
1999-2000	Jean E. Hall
2001-02	William E. Chetwynd
2003-04	Stephen E. Butler
2005-06	Noel E. Bailey
2007-08	Roberta DiNitto
2009-10	Robert V. Leahy

^{*} deceased

HONORARY DIRECTORS OF CSF OF WAKEFIELD

Marguerite V. Bennett*
Diane Bogan Carlson
Maurice J. Dwyer*
William E. Jones*
William J. Lee, Esq.*
John J. McCarthy, Sr.*
Barbara Miller
Harvey P. Morrison*
Martin W. Pankratz
Homer M. Shellenberger, Jr.*
William C. Skulley, Jr., Esq.*
Carl W. Vik*
Dr. Irving A. Fradkin
John Connolly, Jr., Esq.
William T. McDonald

* deceased



Honorary Director Dr. Irving Fradkin celebrates his 85th birthday with CSF of Wakefield on April 23, 2006. From left to right: Jay Landers, Treasurer; Pat Mooney, Financial Secretary; Noel Bailey, President; Dr. Fradkin; Bob Eldridge, Past President and founder of WAM; Diane Lind, Secretary; Roberta DiNitto, Vice President; Bob Leahy, Executive Committee

NATIONAL HONOR ROLL CSF OF WAKEFIELD

- 1982 William J. Lee, Esq.*
- 1982 William E. Jones *
- 1982 William R. Spaulding *
- 1984 Patricia B. Mooney
- 1986 Elizabeth M. Wilson
- 1987 J. Kevin Lally
- 1988 Madeline F. Lawrence *
- 1990 Wendy Fitzgerald
- 1990 Leonard J. Saulnier *
- 1991 Yolanda Roberto Ballou
- 1991 Robert B. Dolbeare
- 1992 Jefferson G. Cicia
- 1992 Donald D. Gannon
- 1993 Humphrey J. Corcoran *
- 1995 Robert B. Eldridge
- 1997 Paul Lazzaro *
- 1997 John J. McCarthy, Sr. *
- 1997 William C. Skulley, Sr. *
- 1998 Joan L. McRae *
- 1998 Raymond U. Osborne
- 1999 John J. Landers, Jr.
- 2006 William F. Chetwynd
- 2006 Noel E. Bailey

^{*} deceased

Current Directors of CSF of Wakefield



Bob Leahy

President: Robert V. Leahy

Vice President: Steven M. Coyne

Financial Vice President: James H. Guarino

Treasurer: John J. Landers, Jr.

Secretary: Diane Lind

Financial Secretary: Patricia B. Mooney

Auditor: James F. Pinette

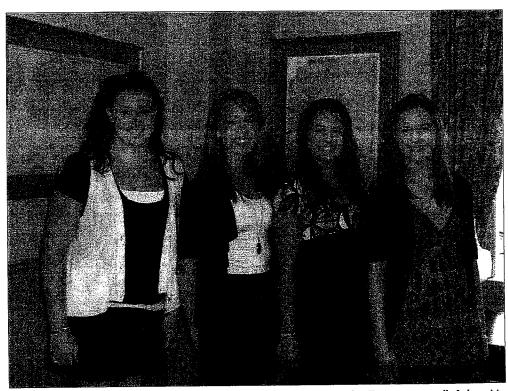
Martin Ammer, Noel E. Bailey, Ellen Cardwell, William E. Chetwynd, Robert P. Curran, Roberta DiNitto, Walter J. Dolan, Catherine M. Donovan, Joanne M. Driscoll, Robert B. Eldridge, James A. Fitzgerald, John F. Foley, Jr., Cheryl Ford, Elinor Freedman, Ann E. Hadley, Jean E. Hall, Faith G. Hodgkins, William G. Hoover, J. Kevin Lally, Joan Landers, William J. Lee, Pooja Mandon, John J. Mc-Carthy, Jr., William T. McDonald, Jr., Thomas Mc-Nall, Thomas C. Merchant, John L. O'Leary, Jr., Paul Simpson, Kim Smith, Patrick Skulley, Mark J. Sullivan, Martha Vatalaro, Anthony Vinciguerra, Jennifer Walter

2010 - 2011 Student Director Officers

President: Sarah Urbonas, WHS '11

Vice President: Rebecca Mitchell, WHS '11

Treasurer: Kaitlin Donovan, WHS '11 Secretary: Alexandra Amico, WHS '11



Introduced at the June 2010 CSF Breakfast Meeting, four new officers of the Student Directors group, all of them rising seniors, looked ready to begin their one year terms. From left to right: Alexandra Amico, Sarah Urbonas, Rebecca Mitchell, Kaitlin Donovan.

CSF 50th Anniversary Committee



Chairperson: Patricia Mooney, Noel Bailey, Ellen Cardwell, Roberta DiNitto, Robert Dolbeare, Walter Dolan, Cathy Donovan, Joanne Driscoll, Robert Eldridge, Ann Hadley, Faith Hodgkins, Kevin Lally, Jay Landers, Robert Leahy, Diane Lind, Martie Vatalaro, Jennifer Walter

50th Anniversary Program

Cocktail hour.....music provided by Don Hodgkins

Welcome and toast......

Pat Mooney, 50th Anniversary Committee Chairperson

Anniversary Recognition by state and local officials

~Dinner~

Anniversary Ceremonies

Greetings and Introductions.....

Bob Leahy, President, CSF of Wakefield

Remarks.....

Dr. Irving Fradkin, Founder, Scholarship America

Remarks.....

Lauren Segal, President & CEO, Scholarship America

Remarks.....

David Duncan, Executive Director, Northeast Dollars for Scholars

Recipient testimonials.....

Beverly Elcewicz, Patrice Buonopane Garvin,

Ellen Cardwell, Nathan Hylan

Remarks....

Sarah Urbonas, Student Director President

Candle Lighting.....CSF Student Officers

All guests stand and sing - Happy Anniversary to CSF

Closing Remarks.....Pat Mooney

Dancing - Music provided by Al Sablone

CSF extends its sincere appreciation to the following for their contributions to this evening's program:

Special thanks to Robert Dolbeare, past president of CSF, for printing this 50th Anniversary program.

Mr. Jonathan Berecz, WHS Visual Arts Department, and students of the WHS TV Production class

for videotaping tonight's event

D'Amici's Bakery

for donating the anniversary cake

Glenn Dolbeare and the Item Press

for assisting with the invitations and programs

Don Hodgkins

for providing cocktail hour music

Ms. Joy Schilling and the WHS Art Club

for creating the decorative cake

Mary Taggart

for assisting with the decorations

And our sincere thanks to all the many dedicated volunteers who have given their time and talents to CSF of Wakefield over the last 50 years, making this jubilee celebration possible.

50th Anniversary Sponsors

Summa Cum Laude - \$1,000 Boston Private Bank & Trust Company Wakefield Co-Operative Bank

Magna Cum Laude - \$500 Christopher J. Barrett Realtors Quannapowitt Mud Turtles - Jasper, Jay, Jean & Kathy The Savings Bank Wakefield Insurance Agency

Cum Laude - \$250

Bear Hill Golf Club

Gerry J. Casazza, DMD

D'Amici's Bakery

John J. McCarthy, Jr., Certified Public Accountant,

Attorney at Law

Honor Roll Supporters - \$100

Dockside Restaurants

Charles F. Hartshorne & Sons Inc.

Key Strokes USA

Knights of Columbus

M & R Plumbing & Heating

Woodville Elementary School PTO

More CSF History - from the 1980's to 2010

During the past 25 years, the Wakefield Chapter has continued to thrive, especially through its endowment, which has grown from 137 funds in 1985 to 504 funds in 2010. In 2004, CSF of Wakefield established the "Three Bills' Memorial Fund" aimed at keeping the visionary spirit of those loyal members alive.

1980...

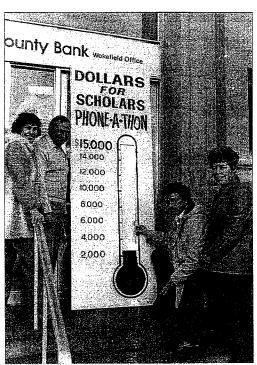
In 1980 Past President J. Kevin Lally chaired the first Wakefield Phon-A-Thon, a program that is still the major Wakefield Chapter fundraiser. He was also instrumental in starting many new chapters in our area.

A special Boston College Scholarship, separate and distinct from all the

other scholarships, was established by an anonymous donor in 1983. It is a renewable award given each year to a senior who will attend Boston College.

Wakefield continued to maintain its ties to the national organization with Pat Mooney serving a nine-year term limited stint as a Governing Trustee and one term as Clerk of the Corporation. She now serves as an Honor Roll Trustee for life. J. Kevin Lally also served on the National Board for many years as an Advisory Trustee. He was honored by CSFA in 1986 and placed on the National Honor Roll, the highest recognition for a community volunteer.

Wakefield has been blessed with many outstanding volunteers nominated by our chapter and placed on the National Honor Roll. Their names appear in a special listing in this book and are all very deserving of this honor.



Bob Sardella of Sardella Signs, who designed and donated the "thermometer sign," checks the rising temperature of the 1983 Dollars for Scholars Phone-A-Thon. Looking on are CSF Directors Marilyn Barrett, Jeff Cicia, and Pat Mooney.

In 1988 the Chapter received the George Washington Medal of Honor from the Freedom's Foundation and was commended by the U.S. Department of Education by the New England Representative for Education.

We celebrated our 30th anniversary in 1990 with six of the original Charter Members attending our Annual Meeting. They were presented with CSF



Officers and Directors of CSF of Wakefield, gathered for a meeting on May 24, 1985, posed for this group picture on the steps of the Americal Civic Center.

lapel pins by outgoing Chapter President Bob Dolbeare. Lenny Saulnier and Wendy Fitzgerald were elected to the National Honor roll and pinned at this meeting.

The North Shore Art Exhibit, one of the Chapter's original fundraisers, was still going strong in 1992, a year in which \$184,000 was awarded to 247 students, 61 of whom were graduating seniors from Wakefield High School. Many awards went to students of families with more than one child in college.

In 1993 CSF Past President Noel Bailey introduced and implemented our first "Trivia Team Challenge." This annual fundraiser, which has proved to be extremely popular with local residents, raises substantial monies annually.

In 1994 we participated in the first Festival by the Lake where we introduced "Quannapowitt Rag", with words and music by our own CSF Director Lillian Coolidge. Local artist Ingrid Hasan designed the cover of the sheet music, which was also emblazoned on red tee shirts that we sold along with the sheet music.

1996 was the "National Year of the Scholar - Hope for Every Student" with Pat Mooney serving as one of the Chairpersons. The Wakefield Chapter was the recipient of the first National Golden Tassel Award, which provided a scholarship for a local student. The first Fund Sponsors' Tea was held to honor those memorialized or honored by our Permanent Funds and the families and

friends who love them.

Dr. Irving Fradkin was made one of the first Honorary Directors of CSF of Wakefield in 1997, and was presented with a donation to the Permanent Fund in his name.

In 1998, Bill Skulley, beloved local attorney and former President and champion of CSF, died. Bill, along with Bill Lee and a few other local attorneys were responsible for most of the large bequests left to CSF as Permanent Funds. Bill was named to the National Honor Roll posthumously.

The first Financial Aid Workshop for local parents of high school students was held in 1999. Pat Mooney completed her nine years as a National Governing Board Trustee. Our own Jay Landers, Past President, current Treasurer



This smiling group of CSF Student Directors and their friends are ready to make the first call of the 1989 Phon-a-thon.

of both the Wakefield Chapter and the Northeast Regional Board and an invaluable "go to" resource, was named an Honor Roll Trustee. Donald Gannon was made Treasurer Emeritus, and Humphrey J. Corcoran was named Auditor Emeritus.

2000...

On August 20, 2000, CSF of Wakefield celebrated its 40th Anniversary with a Gala held at Caruso's Diplomat. Eleven Past Presidents and three Charter Members attended, as well as our CSF Founder, Dr, Irving Fradkin. That year, Yvonne Johnston Heffner joined us as the Executive Assistant of the Wakefield Chapter.

Our endowment passed the \$5 million mark in 2002. Amanda Farrell of

Wakefield received the National Community Volunteer Award, chosen from among sixty-six students from forty-five states. That same year, Past President Bob Eldridge started the Wakefield Adult Mentoring Program. WAM, as it is known, provides mentoring services for students in Wakefield's public schools. Bob now has more than forty volunteer Mentors working with as many Mentees, and the program continues to grow.

In 2003 Bill Spaulding retired as Financial Vice President of our local chapter but remained on the Board. Since then, an Investment Committee, currently working with Boston Private Bank, has handled our endowment. The Wakefield Chapter received its first million-dollar fund from the estate of a 1950 Wakefield High School graduate, Robert N. von Klock.

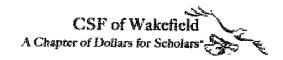
2010 and beyond...

In 2010 CSF continues to be grateful for the generous response from business firms, local educators, service clubs, civic and fraternal organizations and the thousands of individuals who have supported the Foundation. Each year since 1978 CSF has given a Recognition Award to express its appreciation to one of its strong supporters in the community. This year CSF proudly presented the award to the Wakefield Daily Item.

As CSF celebrates its 50th Anniversary, we look back with pride and appreciation at how much we have grown. We are pleased to announce that in 2010 we gave out 300 scholarships totaling \$435,000, allowing us to proclaim at this milestone that in 50 years the Citizens' Scholarship Foundation of Wakefield, Inc. has given 9 million dollars to 9000 students. We look forward to helping Wakefield students attain the goal of higher education for as long as there is a need in our community.



A few years ago, long-time CSF Directors Pat Mooney, Joan McRae, and Barbara Smith took a break from their fundraising efforts to smile for the camera.



Congratulations CSF on fifty Years of helping the people of Wakefield attain higher education. "Because College Doesn't Happen By Chance®."

And thank you, Pat Mooney, for over thirty years of devotion to CSF of Wakefield and the Fund Sponsors.

Jasper & Jay





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ON 50 YEARS OF SERVICE







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THANK YOU CSF OF WAKEFIELD

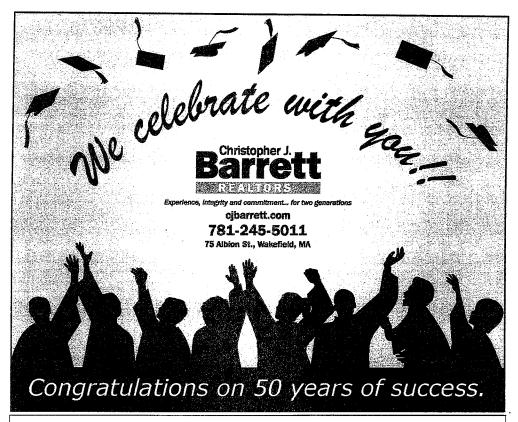
for providing 50 years of scholarship support to Wakefield students.

BOSTON PRIVATE BANK TRUST COMPANY



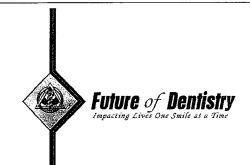
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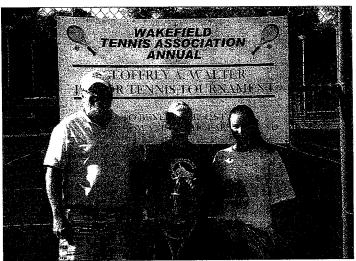


For Fifty Years the Wakefield Community Has Supported CSF.



presents a check to CSF Director Yolanda Ballou.

Alicia McKenney of the Wakefield Junior Women's Club CSF President Jean Hall and CSF Director Pat Mooney thanks Lois DeViller for establishing the Gerald D. DeViller Fund.



Many events are held to benefit individual funds and bring funds to permanency, including a junior tennis tournament held annually to benefit the Geoffrey A. Walter Fund. Pictured here from the 2010 tournament is Tournament Co-director John Ludlow along with the Girls 12 & under champion Grace Hurley and finalist Danielle Masse.

Quannaponitt Rag

words and music by Lillian Coolidge

Come clap your hands: join with the band and sing the Quannapowitt Rag. It's not a drag; a darn good rag about a site we want to brag.

In our hometown there is a place where all the folks can congregate. Why don't you make yourself a date to go to Quannapowitt Lake.

They jog around it, ride their bikes, they're walking hand and hand... Hear the music of the summer band.

Sails will silhouette the sunset when the day is done. Sounds of children having fun.

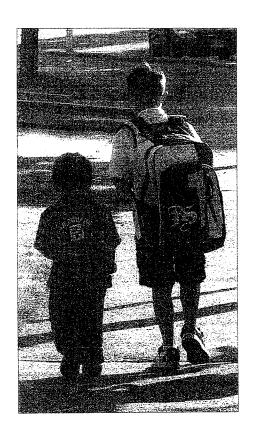
So get the beat down to your feet as you're walking down the street. Don't let them lag or even sag; you're tuned to Quannapowitt, Quannapowitt, Quannapowitt Rag!!

This tune was written especially for the Citizens' Scholarship Foundation of Wakefield by one of its directors, Lillian Coolidge, a talented Wakefield musician and teacher of piano and organ. Copies of the sheet music and tapes of this tune were sold at the first Festival by the Lake 1994 with all proceeds donated to CSF of Wakefield.



The 2003 Easy Spirit Walk to benefit New England Chapters of Dollars for Scholars inspired many CSF Directors, families, and friends to lace up their sneakers and head for the bandstand by the lake.

CSF of Wakefield



50 years
9000 students
\$9 million in scholarships