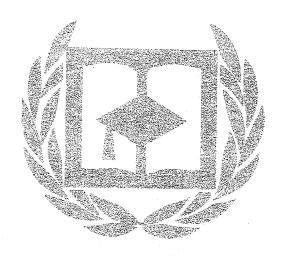
# 25th Anniversary

1960-1985



Citizens' Scholarship Foundation of Wakefield, Mass.

**D**EDICATED to the charter members of the Citizens' Scholarship Foundation of Wakefield whose considered judgment established the soundly conceived policies that have enabled the local foundation to build one of the strongest organizations of its kind in the entire nation.

# The 25th Anniversary Ball of CSF of Wakefield

AT THE AMERICAL CIVIC CENTER SATURDAY EVENING, SEPTEMBER 14, 1985

# Program

Grand March 8:00 p.m.
Dinner (Jean's Catering Service)
Dancing (Jerry & Jack Davis Orchestra) 8:00 to 10:00 p.m.
Anniversary Ceremonies
Welcome J. Kevin Lally, President
Comments Dr. Irving Fradkin, Founder
Vocal Selections Margaret Burns, Student Recipient
Unveiling of Presidential Plaque J. Kevin Lally, President
Candle Lighting Past Presidents and Charter Members
Anniversary Cake Distribution
Dancing

## 25TH ANNIVERSARY COMMITTEES

General Committee — Patricia B. Mooney, chairman; Robert P. Dolbeare, William E. Jones, J. Kevin Lally, Madeline F. Lawrence, Paul Lazzaro, Alice P. Mahoney, Dr. Stephen F. Maio, John J. McCarthy, Muriel M. McConville, William R. Spaulding, and Elizabeth M. Wilson.

Tickets — Marilyn Barrett, chairman; Brenda Applin, and Carol Nardone.
 Decorations — Jeanette Meuse, chairman; Bill Berggren, Mark Curley,
 Trudy Qualters, Ellen Quinn, and Bill Sydlowski.

Student Co-ordinators — Mary Ann Morrison and Pamela Wood.

Dinner — Muriel McConville, chairman.

Beverages — Frederick Beyer and Richard Tamborini, co-chairmen.

Anniversary Booklet — William Jones, Paul Lazzaro, and John McCarthy.

Publication of this 25th anniversary booklet has been made possible by special anniversary contributions from:

Marshalls, Inc.

Metcalf & Eddy, Inc.

George Page's Hilton at Colonial

# A Quarter Century of Helping Wakefield Students

Twenty-five years ago the Citizens' Scholarship Foundation of Wakefield awarded its first scholarships. It gave a total of \$1550 to eight Wakefield students.

This year CSF of Wakefield gave a total of \$119,500 to 222 students.

In the 25 years of its existence the foundation has disbursed a total of \$874,000. It has helped finance the higher education of nearly 1200 Wakefield students

This record of achievement was made possible because a small group of public-spirited citizens saw a need in their community and took the initiative in filling that need. The need was for some kind of permanent organization that would provide funds to help Wakefield young people meet the soaring costs of higher education.

By 1959 the need for such an organization had been publicly voiced on several occasions by Attorney William J. Lee, a former chairman of the School Committee, when the late Catherine E. Simpson, always interested in the future of the young people in her home town, called to Mr. Lee's attention a newspaper article describing "The Fall River Plan," a scholarship program originated by Dr. Irving A. Fradkin, a Fall River optometrist.

Mr. Lee, in turn, showed the article to Town Accountant John J. McCarthy, then president of the Wakefield Chamber of Commerce, which at the time was in a period of rejuvenation and was seeking ways to improve its image by greater participation in community affairs. Together, Mr. Lee and Mr. McCarthy journeyed to Fall River to find out first hand about Dr. Fradkin's plan.

The result of their visit was the development of plans for the Wakefield Chamber of Commerce to sponsor establishment of a scholarship fund in Wakefield.

Months of preparation preceded actual launching of the project. There were long discussions on how a scholarship organization should raise its funds and what rules it should establish governing distribution of its awards to students. Town officials and civic leaders helped develop the plans. Superintendent of Schools John B. Hendershot spent a day in Fall River with Dr. Fradkin learning from him the details of how his plan operated.

Initial financing for Wakefield's scholarship fund came from the presentation by the Chamber of Commerce of an original musical comedy, "Make It for Two," written by John O. Nilan of American Mutual Insurance Co., with music composed by Alice Valkenburg. With a large cast of local residents, this show was presented in the Wakefield Memorial High School auditorium three nights in January of 1960. It raised \$3700 for the scholarship fund.

Coincidentally, twenty-five years later, in February of 1985, the Wakefield Teachers Association presented an original musical show, "Hotel Alaska," written and produced by Gordon McRae, with a cast consisting primarily of local teachers, which raised more than \$2000 for the local foundation. The Teachers Association and the entire academic community have been staunch supporters of CSF since its inception, and many former teachers are memorialized in CSF permanent funds.

Formal announcement of the establishment of the Citizens' Scholarship Foundation of Wakefield was made in August of 1960. Officers elected were: Ambrose Burton, president; William J. Lee, vice-president; Phyllis P. Colucci, secretary; J. George Tucker, treasurer (Mr. Tucker served as treasurer for 16 years, until his retirement in 1975). The Board of Directors consisted of Robert H. Adams, Marcus

G. Beebe, Mary A. Carney, Maurice J. Dwyer (a director for 18 years), Moses M. Frankel, John B. Hendershot, Ervine E. Laughton, Paul Lazzaro, Dr. Joseph S. Leavitt, Melvin J. Levine, Alice P. Mahoney, John J. McCarthy, John O. Nilan, and Robert G. Reed.

"Make It for Two" was the first of a wide-variety of money-raising events, sponsored either by CSF itself or by other organizations for the benefit of the foundation. There have been concerts, auctions, fashion shows, dances, a flower show, a travelogue, golf tournaments, tennis tournaments, a road race, food sales, card parties, and raffles. The sale of cribbage boards helped raise funds for CSF when a local woodworking hobbyist gave the foundation some 1500 boards he had made in his home shop.

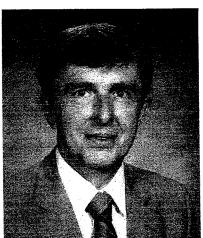
In the Fall of 1961 the first North Suburban Art Exhibit was held for the benefit of CSF. This event, sponsored annually by American Mutual Insurance Co., has been a big fund-raiser for the foundation, yielding about \$60,000 since its inception.



AMBROSE BURTON

First president of

CSF of Wakefield



J. KEVIN LALLY Current president of CSF of Wakefield

In 1973 the foundation sponsored its first annual Scholarship Ball. This social event, eagerly anticipated by many Wakefield residents, is held the last Saturday in January and kicks off CSF's annual financial campaign.

Each year the foundation has issued an appeal to townspeople for cash contributions. The response from business firms, from service clubs, from civic and fraternal organizations, and from individuals has been heartwarming.

Since 1978 CSF each year has given a "Recognition Award" to express its appreciation to one of its strong supporters in the community. To date these annual awards have been presented to Wakefield Ready-Mixed Concrete Co., American Mutual Insurance Co., Shawmut County Bank, Wakefield Savings Bank, Wakefield Daily Item, the North Suburban Art Exhibit, Metalcrafters, Inc., and the Wakefield Teachers Association.

In 1969 Wakefield High School students conducted their first house-to-house canvass seeking "Dollars for Scholars." The canvasses were repeated each year until 1981, producing approximately \$2000 annually — enough money to finance several CSF grants.

In 1981 the students went indoors to do their canvassing by telephone in the foundation's first "Phone-A-Thon." The effort resulted in contributions totaling more than \$11,000. Phone-A-Thons in the years since then have been even more productive.

All of these money-raising activities have provided Citizens' Scholarship Foundation of Wakefield with many thousands of dollars for scholarship grants, but they tell only part of the story of the local foundation's success. The other part of the story is to be found in the foundation's ability to build an endowment which ranks No. 1 among municipal scholarship funds in the nation.

From the beginning, the local foundation has encouraged the establishment of individual endowment funds providing income to be made available annually for scholarship grants. Today the foundation has 140 such funds and a total endowment of \$754,000.

One of the funds is a memorial to the late President John F. Kennedy, established by an independent committee soon after the President's assassination in 1963 and later turned over to CSF. Many funds are memorials to beloved former residents of the town. Other funds have been established in the name of Wakefield clubs and organizations. The D. S. Greene Co. was the first company to establish a corporate permanent fund and the Wakefield High School Class of 1929 was the first to establish a permanent class fund. The Greenwood Woman's Club was the first organization to establish its own fund, conveying to CSF the assets in its treasury when it disbanded in 1969.

In managing and investing its endowment funds the foundation has been fortunate in having for more than two decades the services of William R. Spaulding, retired president of the Wakefield Savings Bank. As financial vice-president of the foundation, Mr. Spaulding has devoted countless hours to the multifold duties of that office.

Of the total of \$119,500 awarded in CSF grants this year, a little more than half was provided by investment income of the foundation's endowment. Besides the income from its own endowment, CSF annually receives contributions from several local trust funds.

Over the years the foundation has made some changes in its rules for awarding grants to students. The original announcement of creation of CSF of Wakefield stated: "Grants will be made according to a formula yet to be devised but which will entail the recipient's need, scholastic ability, extracurricular activities, willingness to work while learning, interest in the community, and similar considerations."

In actual practice, the formula was simplifed. Financial need of the student has always been a primary consideration in giving awards and for a number of years consideration was also given to scholastic records. There was a rule that the recipient "must be in the upper half of his or her class scholastically." Eventually, the scholastic requirement was dropped and grants were made solely on the basis of financial need.

At first, the local CSF's Screening Committee made its own determination of the financial need of each student on the basis of information supplied directly to it by the student and his or her parents. Now the foundation follows the procedure used by most college scholarship funds by requiring that applicants for grants must fill out a so-called "F.A.F." (financial aid form) providing financial information to be sent to the College Scholarship Service in Princeton, N.J., for evaluation by computer of each applicant's specific financial need. The local Screening Committee uses this computer evaluation, with other factors, in determining the size of the CSF grant that it recommends be awarded to each applicant.

The Wakefield foundation does have one large fund that provides income for grants awarded strictly on the basis of academic achievement. This is the Boston College Academic Achievement, established in 1983 by an anonymous donor for Wakefield students attending Boston College.

For many years the bulk of CSF's annual payout went to students graduating from secondary school to help them finance their freshman year in college only. Gradually, more and more students received aid for their sophomore, junior and senior years in college. Now more than two-thirds of the annual payout goes to students already in college.

Originally, the emphasis was on helping students enrolled in four-year and two-year college courses, but the foundation's eligibility rules have been broadened to provide for assistance to any resident of Wakefield seeking higher education. Grants are made to those desiring vocational training to prepare them for a trade, to college graduates for post-graduate study, and to adult residents continuing their education after a long absence from school.

# PRESIDENTS OF C.S.F. OF WAKEFIELD

1960-62	Ambrose Burton
1962-64	William J. Lee
1965-66	Robert A. Sayce
1967-68	Moses M. Frankel
1968-69	William E. Jones
1970-71	Catherine E. Simpson
1971-73	Homer M. Shellenberger, Jr.
1973-74	Martin W. Pankratz
1975-76	William C. Skulley, Jr.
1977-78	Mary S. Sweeney
1979-81	Anthony J. LaRocco
1982-83	Patricia B. Mooney
1984-85	J. Kevin Lally

With more and more grants to students, more and more contributors, and more and more individual endowment funds, directors of CSF became increasingly aware of the need for the foundation to have an office of its own, where all records could be kept and there would be modern office equipment to help the volunteer staff handle the necessary bookkeeping and correspondence.

The dream of having an office was finally realized when the foundation was able to rent space on the second floor of the Americal Civic Center — a location, incidentally, just across the street from the Blanchard Awning Co.'s office where in 1959 and 1960 Chamber of Commerce members held many of the meetings that resulted in the establishment of CSF of Wakefield.

# CITIZENS WHO HAVE SERVED ON CSF B

E. June Abraham Robert H. Adams William W. Allyn Brenda J. Applin Richard W. Baker Barbara J. Barker Marilyn J. Barrett Marcus G. Beebe Marguerite V. Bennett William D. Berggren Frederick A. Beyer, Jr. Charles J. Bonito Whitman S. Browne, Jr. Ambrose Burton Diane Bogan Carlson John F. Carney Mary A. Carney Carl J. Caroselli Ruby F. Caroselli Edward F. Casey Nancy E. Chase Ruth M. Cheever Alberta R. Chisholm Jefferson G. Cicia William H. Clark, Jr. Shirley M. Coe Michael F. Collins Dr. Lucian J. Colucci Phyllis P. Colucci John Connolly, Jr., Esq. Lillian T. Coolidge Humphrey J. Corcoran, Jr. Helen D. Curley Joseph A. Curley Mark M. Curley, Esq. William T. Curley, Jr. Edvthe M. Dell'Orfano Philip H. DePasquale Mary M. Dexter Cyrus M. Dolbeare Elsie B. Donovan Maurice J. Dwyer Robert B. Eldridge Brian A. Elsden Blaise J. Faillace Dorothy Finn Saul Fisher Wendy S. Fitzgerald Moses M. Frankel, Esq. Clyde F. Fuller Donald D. Gannon Dr. Steven C. German Donald S. Greene Gertrude H. Guillow

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Every effort has been made to include in the above list the names of every person who has ever served on the CSF of Wakefield Board of Directors at any time in its 25-year history. However, there may be regretable omissions. Some early records of CSF were lost in the Atwell School fire in 1971.

# ENDOWMENT FUNDS OF CSF OF WAKEFIELD

## PERMANENT FUNDS

A. Robert Almeida Fund Yolanda Roberto Ballou Fund Manley P. and M. Helen Barber Fund (Bobby) Robert R. Barrasso Fund John J. and Esther J. Bogan Fund Brian F. Buck Fund James L. and L. Marion Buckley Fund Donald P. Bulfinch Fund Malcolm W. Burke Fund Matthew J. and Julia J. Burns Fund Fred T. Chisholm, Jr. Fund William H. Clark Fund Howard I. Cohen Fund Jean M. Collins Fund Dr. Lucian J. Colucci Fund Harold N. Comins Fund Ruth V. Conley Fund James E. and Mary A. Coughlin Fund Eleanor L. Crean Fund Crystal Community Club Memorial Scholarship Fund Elinor F. Curran Fund John T. Curran Fund George D. and Jennie Moores Dalton Fund Emanuel D'Ambrosio Class of 1932 Rev. Frederick J. Deasy Foundation Fund Dr. John E. Drugan, Jr. Fund Mark S. Duncan Fund Dr. Robert Dutton Medical Fund Mary M. Egan Fund Dr. Donald S. Ellis Fund Julio O. and Olivia Encarnacao Fund Epilepsy Society of Wakefield Fund Fortunata Falabella Fund Eleanor Eustis Farrington Fund Frank Favorat Fund First Parish Congregational Church — Nyman Fund

Flanley Family Fund Dr. Irving A. Fradkin Fund... Philip and Bertha Frankel Fund Nan Cindy Freeman Humanities Fund Arthur A. Fulton Fund Donna Louise Gannon Fund Barbara Gile Fund Roxanne Giuliano Fund D. S. Greene Co., Inc. Fund Greenwood Woman's Club Fund Paul K. Guillow Fund Hurd School PTO Fund Thomas F. Inglis Fund William H. and Eva S. Jaynes Fund Jody Ann Johnston Fund William E. Jones Fund John F. Kennedy Fund Thomas F. Kenney Fund Kernan Scholarship Fund Kiwanis Club of Wakefield-Lynnfield Fund John K. Lally, Jr. Fund The Landers Family Fund Col. James M. Landrigan Fund Charles H. "Chucky" Lawson, Jr. Fund William J. Lee Fund Eliot B. Leonard Fund Lions Club of Wakefield Fund Alexander MacIntosh Fund Michael Magliozzi Fund Mary and William F. McDonough Fund Proctor Miller Fund Craig David Moff Fund Harvey P. and Ethel T. Morrison Fund Fred A. Nichols Fund Charles H. Nute, Jr. Fund Ernest F. "Tip" O'Neill Fund Robert E. Palumbo Fund Josephine Petrucci Fund Mary Denise Phillips Fund

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Dr. Sigmund J. Szydlowski Fund Dr. Cornelius C. Thibeault Fund Francis C. Thurston Fund J. George Tucker Fund Donald C. Valentine Fund Dante C. Volpe Fund Waite Family Fund Wakefield Co-operative Bank Fund W.H.S. Class of 1929 Fund W.J.H.S. Maureen O'Keeffe Rubbico Fund Wakefield Mothers' Club Fund Wakefield Savings Bank Fund Wakefield Teachers Association Fund Warner Amex Cable Communications, Inc. Fund Eliza and Edison Wicker Fund Nathalie L. and Barbara E. Williams Fund Florence E. Wilson Fund Dave Workman Biddy Basketball Fund Geraldine L. Yebba Fund

#### SPECIAL PERMANENT FUND

Boston College Academic Achievement Scholarship Fund

CSF GENERAL RESERVE FUND

### **ACCUMULATING FUNDS**

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#### CSF HISTORY, continued from Page 5

When CSF of America moved its headquarters to St. Peter, Minn., the national foundation transferred its New England Regional Service Center from New Hampshire to Wakefield, taking space in the Americal building adjoining that of the local group. Today the two organizations share the cost, the furniture and the equipment in their combined office in an arrangement which has proved advantageous to both.

From the beginning, CSF of Wakefield has had close ties to the state and national organizations of Citizens' Scholarship Foundation. Shortly before her untimely death in 1971, Catherine Simpson had been elected vice-president of CSF of Massachusetts, and a few years later another Wakefieldian, Attorney William C. Skulley, Jr., was elected president of the state organization.

The national foundation has always been supportive of the efforts of the local group and has applauded its achievements. In 1982 three Wakefieldians were elected charter members of the Dollars for Scholars National Honor Roll in recognition of their endeavors on behalf of CSF of Wakefield. Referred to as "the three Bills," they were: William J. Lee, one of the founding fathers of Wakefield's CSF and its second president; William R. Spaulding, guardian of the local foundation's endowment funds; and William E. Jones, for many years an active member of the local Board of Directors.

In 1984 Patricia B. Mooney, following two years of outstanding leadership of the Wakefield CSF, was also elected to the National Honor Roll and was further honored by election as an advisory trustee of the Board of Directors of CSF of America. She is currently serving on the Volunteer Services Committee of the National board.

As it celebrates its 25th anniversary, the Citizens' Scholarship Foundation of Wakefield looks forward with confidence to its next big anniversary — the 50th in the year 2010. With a loyal organization of willing workers and an endowment exceeding \$750,000, the organization is in a strong position to continue and expand its support of Wakefield residents eager to obtain a higher education.



# Citizens' Scholarship Foundation of Wakefield, Inc.

Post Office Box 321 Americal Civic Center Office Phone: 245-4890 467 Main Street, Wakefield, MA 01880

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Second Vice President, Dr. Marilyn Mathias Root
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Officers and directors of CSF of Wakefield, gathered for a meeting May 24, 1985, posed for this group picture on the steps of the Americal Civic Center. HOW MANY CAN YOU IDENTIFY? (A complete list of current officers and directors is printed on the preceding page.)